

Professional Qualifications of **MICHAEL R. BERGSTROM**

**EDUCATION**

**Business Economics**, 1985-1989  
University of California, Santa Barbara

**PROFESSIONAL DESIGNATIONS**

**State of California, Office of Real Estate Appraisers**  
Real Estate Appraiser Trainee License (#AT032563)

**Chartered Financial Analyst (CFA), Level I**, 1995-1997  
CFA Body of Knowledge includes Real Estate Analysis, Ethical and Professional Standards, Quantitative Methods, Economics, Financial Statement Analysis, Corporate Analysis, Analysis of Equity Investments, Analysis of Debt Investments, Analysis of Derivatives, and Portfolio Management.

**EXPERIENCE**

**CURTIS - ROSENTHAL, Inc.**, 2003 to date, Analyst  
Independent appraisal and consulting firm. Perform field appraisals and review appraisals, management and training of staff appraisers. Properties appraised include: residential, apartments, commercial, industrial, special purpose, vacant land and proposed construction.

**LEHMAN BROTHERS**, Securities Broker and Operations Manager, 1991-1999  
Formerly Shearson Lehman Brothers. Provided securities brokerage services to wealthy individuals, pension funds, and corporate entities. Later, managed operations of Downtown Los Angeles Private Client Group.

**APPRAISAL CLASSES AND SEMINARS COMPLETED**

**CLASSES**

**CLASSES**  
Allied Appraisal School  
Real Estate Appraisal Trainee Program

**SEMINARS**  
Appraisal Institute  
Operating Expenses  
Solutions Approach to Appraisals  
Appraising Special Properties

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